



Check list Florin / Calacsy 6.x

ASP model

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1 Introduction

This document describes the requirements for the Florin/Calacsy ASP application. The website will be hosted on the CP|Sharing servers in Amsterdam. To access the Florin/Calacsy ASP application go to the URL <https://florin.pridis-ttm.com>. It is also possible to use your own URL.

CP|Sharing will be responsible for upgrading and administrating Florin/Calacsy.

2 Preparations

2.1 Deliverables

1. **Images:** Prepare two image files for the website (one for the login page and a banner with your company's logo that will be shown on top of every page). The image files must have the following format and dimensions:
 - a. Login banner: JPEG or GIF file format with the dimensions 371 x 393 pixels.
 - b. Banner: JPEG or GIF file format with the dimensions 970 x 94 pixels.
2. **Fixed CDRs:** To be able to connect Florin/Calacsy to the PABX or bufferbox, provide the following information:
 - a. The IP address of the PABX and/or bufferbox and the IP-port number used for the connection.
 - b. The type of PABX (like IP Office, Definity, Index, etc.).
 - c. For testing purposes some CDR data (if available)
 - d. The trunk numbers
3. **Mobile CDRs:** Provide some mobile CDR files. Mobile CDR files can be obtained from the mobile provider. At the moment Florin/Calacsy supports mobile CDRs from the following providers:
 - a. Vodafone,
 - b. Vodafone Online,
 - c. T-Mobile,
 - d. KPN,
 - e. Sympac.

2.2 Optional Deliverables

1. **Own URL:** Acquire a domain name for your Florin/Calacsy website. In the DNS this domain name must be redirected to the IP address 82.94.224.43 of CP|Sharing.
2. **SSL certificate:** If an own URL is used, SSL certificates are optional. If you choose for using SSL certificates, your domain will be added to the certificate of CP|Sharing.

3 Florin/Calacsy Excel Sheet FULL version

When all the information is entered in the Florin/Calacsy install sheet as described in the accompanied manual, the following checks have to be performed:

1. Check the excel sheet on the following:
 - That each extension number is unique.
 - That the same extension number is not assigned to multiple users.
 - That users do not have the same login name.
 - Check of all columns are entered.
2. The following field **MUST** be entered:
 - Business Unit tab:
 - Assigned to
 - Business Unit
 - Users tab:
 - Employee Number (must correspond with the ownerid column in the asset tab)
 - First name
 - Surname
 - Login
 - Business unit (must correspond with the business unit column in the business unit tab, be aware at lower-case and capital letters)
 - Language
 - Timezone
 - Currency
 - Assets tab:
 - Extension
 - Ownertable
 - OwnerID (must correspond with the employee number column in the user tab)
 - Asset Type

4 Florin/Calacsy Excel sheet Light version

In the light version of the Florin/Calacsy install excel sheet only the organization can be defined in short. For instance in the light excel sheet is no space available to define contracts or invoice information.

Mandatory fields:

- First name
- Surname
- Login
- Deplv1 t/m ... (when necessary)

Entering departements:

Deplv1 is the root, in most cases the company name.

Deplv2 is a 1th level department, for instance a major department or location.

Deplv3 is a 2nd level department, a sub department of a 1th level department.

The organization will have the following composition:

Root

 BU(deplv2)

 BU(deplv3)

 BU(deplv2)

 BU(deplv2)

Etc.

This must be entered for each user. If a user is part of a 2nd level department, the department level of this user will be deplv3.

Check the excel sheet on the following:

- a. That each extension number is unique.
- b. That the same extension number is not assigned to multiple users.
- c. That users do not have the same login name.
- d. Check of all columns are entered.